



WHITE PAPER

TRIMIT CONTAINER MANAGEMENT 24.1

This document contains information regarding the Container Management functionality in TRIMIT 24.1 for Microsoft Dynamics 365 Business Central 2024, Wave 1 (W1).

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Summary: 33

INTRODUCTION

Especially for the Purchase/Production of Fashion products in South-East Asia most of the transport is carried out in Containers on a ship.

If the Estimated Time of Arrival (ETA) is changing of the ship, all the Purchase Lines in the Container will be earlier/later as well. This means, that you need to change the Expected Receipt Dates for all these Purchase Lines.

Being able to change 1 Date on the Container and with that being able to change the **Expected Receipt Dates** of all the attached Purchase Lines at once, makes it much easier to handle.

This is the primary functionality of the **TRIMIT Container Management**.

Besides the use of Containers for Purchase Lines, it is however also possible to use Containers for Sales Lines and Transfer Lines. In that perspective you can talk about boxes/parcels that are shipped to the Customer or transferred from one Location Code to another Location Code.

The audience for this document is the Consultant or very skilled User.

It will only describe the TRIMIT fields/functionality and not the standard Business Central fields/functionality.

Be aware of not changing settings and parameters in a live database without consulting the implementing partner.

The functionality described is the functionality as of **TRIMIT 24.1 for Business Central W1 BC24.X**.

The pictures in this White Paper are based on the demo database for **TRIMIT 24.1**, which is based on Microsoft Dynamics 365 Business Central 2024 Release Wave 1, in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

COMPONENTS

TRIMIT Container Management contains the following objects:

The tables **6036329 trm Temp Container Cont Select**

6036330 trm Temp Container Content

6037402 trm Container

The pages **6037401 trm Container Card**

6037402 trm Container List

6037403 trm Container Sales Line List

6037404 trm Container Purch Line List

6037405 trm Container Trf Line List

6037406 trm Temp Container Content Sel

6037407 trm Temp Ctr Split Purch Lines

6037409 trm Temp Container Content

The reports **6037401 trm Container Content**

The codeunits **6037401 trm Container Management**

Besides these special objects there are also changes in several existing objects because of special Fields that have been added. Beneath is a list of the Fields in existing Tables:

Table 6036470	trm API Sales Line
- Field 6037072	Container No.
Table 6036780	trm Pick Document Header
- Field 130	Container No.
Table 6036781	trm Pick Document Line
- Field 130	Container No.
Table 6037028	trm Sales Import Journal Line
- Field 6037072	Container No.
Table 6038130	trm Portal Basket Line Temp
- Field 6037072	Container No.
Table 6038142	trm B2C Basket Line Temp
- Field 6037072	Container No.
Table 6038151	trm Portal Purchase Line
- Field 6037070	Container No.
TableExtension 6036515	trm Sales Line Ext extends Sales Line (Table 37)
- Field 6037072	trm Container No.
TableExtension 6036517	trm Purchase Line Ext extends Purchase Line (Table 39)
- Field 6037070:	trm Container No.
- Field 6037071:	trm Split Quantity
TableExtension 6036528	trm Sales Shipt Line Ext extends Sales Shipment Line (Table 111)
- Field 6037072	trm Container No.
TableExtension 6036530	trm Sales Invoice Line Ext extends Sales Invoice Line (Table 113)
- Field 6037072	trm Container No.
TableExtension 6036534	trm Purch. Rcpt. Line Ext extends Purch. Rcpt. Line (Table 121)
- Field 6037070:	trm Container No.
TableExtension 6036547	trm Inventory Setup Ext extends Inventory Setup (Table 313)
- Field 6036990:	trm Sales/Container Management
- Field 6037211:	trm Container Nos.
TableExtension 6036553	trm Sales Line Archive ext extends Sales Line Archive (Table 5108)
- Field 6037072	trm Container No.
TableExtension 6036561	trm Transfer Line Ext extends Transfer Line (Table 5741)
- Field 6037070:	trm Container No.
TableExtension 6036563	trm Transfer Shipt Line Ext extends Transfer Shipment Line (Table 5745)
- Field 6037070:	trm Container No.
TableExtension 6036564	trm Transfer Receipt Hdr Ext extends Transfer Receipt Header (Table 5747)
- Field 6037070:	trm Container No.

And many more.

CONTAINER SETUP

To start using the TRIMIT Container Management functionality you need to setup the Container Numbers and the way you want to use the Containers in relation to Sales Order Lines.

INVENTORY SETUP

You first need the Number Series for the Container Nos.:

Via **Search Inventory Setup** on the FastTab **Numbering**.

Inventory Setup

General

Posting

Journal Templates

More options

Numbering

Show more

Item Nos.

ITEM

▼

Posted Direct Trans. Nos.

PDIRTRANS

▼

Direct Transfer Posting

Receipt and Shipment

▼

Master No.

Master Nos. Finished Goods

▼

Master Nos. Semi-Finished Goods

▼

Master Nos. Raw Materials

▼

Formulas

Search Table Nos.

SEARCHTAB

▼

Capacity

Machine Setup Nos.

▼

Operation Nos.

▼

Last Counting

Item Counting Nos.

ITEM6

▼

Picture Management

Picture Nos.

PICTURE

▼

Pick

Pick Document Nos.

PICKDOC

▼

Posted Pick Document Nos.

PICKDOC+

▼

Container Management

Container Nos.

CONTAINER

▼

Then you need to setup how you want to use the TRIMIT Container Management for Sales Lines.

This can be done on the FastTab **Inventory**.

Inventory

Filter Transfer Order Search

Order Overlaying Level

▼

Use Customer/Vendor Language Co...

☒

Phys. Inventory Journal

Use TRIMIT Calculate Inventory Rep...

☐

Maintenance

Automatic Update Item from Master ...

112

...

Automatic Update SKU from Master...

20

...

Pick

Delete Pick by Posting

Pick Document Header

▼

Set Quantity Picked

Quantity Picked = 0

▼

Pick Set Await Posting Default

☐

Sales Posting Derived from Pick

Ship and Invoice

▼

Suppress Dialogs at Pick Update & P...

☐

Sales/Container Management

Via Container Management

▼

With this parameter you can determine how you want to use the Container Management features for Sales Lines. It has no influence on Purchase Lines or Transfers Lines.

You can choose between the following two options:

Via Container Management	You create a Container No. and then you select the Sales Lines and Quantities of the Sales Lines that are in that specific Container No.
Via Pick	You create a Container No. and then connect the Container No. to TRIMIT Pick Documents. This means that all the picked quantities of a TRIMIT Pick Document will be in the same Container.

NOTE

The default for this field is *Via Container Management*.

If the parameter **Use Warehouse Functionality** is set to *Yes*, and you want to make use of Warehouse Shipments or -Receipts, you also need to determine for which level you want to create these Warehouse Documents based on the Container No.

Warehouse

Use Warehouse Functionality

Require Pick Production

Warehouse Shipment/Receipt creation per Conta...

Per Order/Location

Warehouse Shipment/Receipt creation per Container

Show Help

You can choose between the following two options:

Per Order/Location	Per Order/Location a separate Warehouse Shipment or -Receipt will be created
Per Container/Location	Per Container/Location a separate Warehouse Shipment or Receipt will be created.

CREATING CONTAINERS MANUALLY

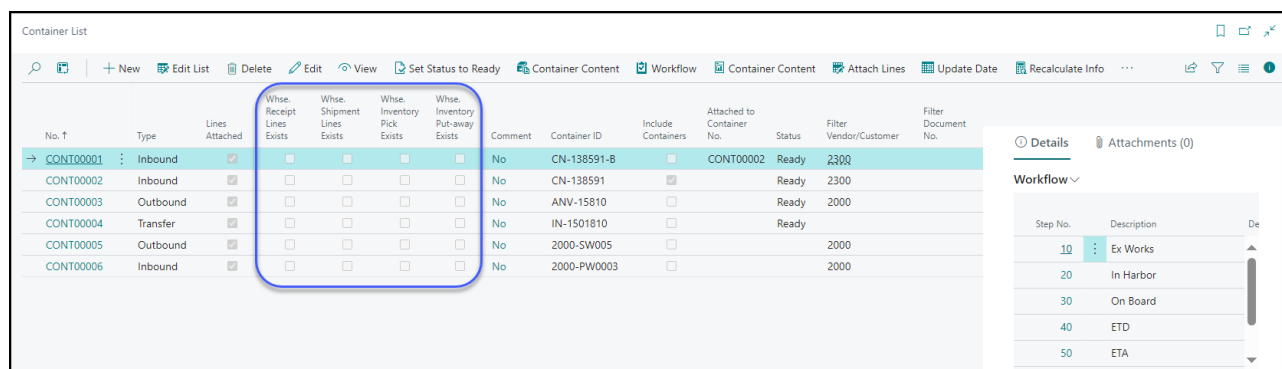
You always need to create Container Nos. manually if you use the TRIMIT Container Management for Purchase Lines or for Transfer Lines.

You also need to create Container Nos. for Sales Lines manually if the parameter **Sales/Container Management** in the Inventory Setup is *Via Container Management*.

If this parameter is *Via Pick*, you need to create the Container No. manually, but by assigning a Container No. to a TRIMIT Pick Document, the Sales Lines of the TRIMIT Pick Document will be attached to the Container No. automatically.

CONTAINERS

You can create and maintain the Container Nos. via **Search Containers**



No. ↑	Type	Lines Attached	Whse. Receipt Lines Exists	Whse. Shipment Lines Exists	Whse. Inventory Pick Exists	Whse. Inventory Put-away Exists	Comment	Container ID	Include Containers	Attached to Container No.	Status	Filter Vendor/Customer	Filter Document No.
CONT00001	Inbound	☒	☐	☐	☐	☐	No	CN-138591-B	☐	CONT00002	Ready	2300	
CONT00002	Inbound	☒	☐	☐	☐	☐	No	CN-138591	☒		Ready	2300	
CONT00003	Outbound	☒	☐	☐	☐	☐	No	ANV-15810	☐		Ready	2000	
CONT00004	Transfer	☒	☐	☐	☐	☐	No	IN-1501810	☐		Ready		
CONT00005	Outbound	☒	☐	☐	☐	☐	No	2000-SW005	☐			2000	
CONT00006	Inbound	☒	☐	☐	☐	☐	No	2000-PW0003	☐			2000	

The fields **Whse. Receipt Lines Exists**, **Whse. Shipment Lines Exists**, **Whse. Inventory Pick Exists** and **Whse. Inventory Put-away Exists** will only be shown if parameter **Use Warehouse Functionality** in the Inventory Setup is set to Yes.

FASTTAB GENERAL

General			
No.	CONT00001	Status	Ready
Type	Inbound	Status Code	
Container ID	CN-138591-B	Shipping Agent Code	
Description	Fashion Production China ETA 10-03-20	Attached to Container No.	CONT00002
Description 2	Port of Chennai -> Port of London	Lines Attached	☐

DESCRIPTION OF THE FIELDS

NO.

Here you can enter the internal number of the Container No.

It can be based on the Number Series **Container Nos.** in the Inventory Setup

TYPE

This field determines what kind of Container No. it is.

You can choose between the following three options:

Inbound	The content of the Container No. is based on Purchase Lines
Outbound	The content of the Container No. is based on Sales Lines or TRIMIT Pick Documents
Transfer	The content of the Container No. is based on Transfer Lines

CONTAINER ID

You can enter the External Number of the Container No.

DESCRIPTION AND DESCRIPTION 2

You can enter the Descriptions 1 and 2 for this Container No.

STATUS

The **Status** has the following five options:

<empty>	When you create a new Container No. the Status will be empty. If you want to Attach Lines to a Container No., the status must be <empty>.
Ready	You can set the Status to <i>Ready</i> manually if you are ready with attaching Lines to the Container No. If you again want to change the content of the Container No., you need to change the Status back to <empty>.
Transport	You can set the Status to <i>Transport</i> manually when a Container No. is on Transport. For the Type <i>Inbound</i> and <i>Outbound</i> it will not be updated automatically. For the Type <i>Transfer</i> it will be set automatically after you have posted the Shipment of the Transfer Lines via Container Management.
Posted	This Status will be automatically set to <i>Posted</i> when you post the Container No. If you however post your Shipments, Receipts or Transfer Lines in the original documents, you can set the Status to <i>Posted</i> manually. Be aware however, that you cannot change this Status once it is set to <i>Posted</i> .
Partly Posted	You can set the Status to <i>Partly Posted</i> if you have partly posted the attached Lines. Once set to <i>Partly Posted</i> it cannot be changed back to <i>Transport</i> , <i>Ready</i> or <empty>.

STATUS CODE

This field is based on the **Status Code** table and relates to the **Container Workflow** from where it is usually maintained. You can also change the **Status Code** manually, but you must be aware that this value can be overwritten by an update based on the Container Workflow.

SHIPPING AGENT CODE

You can enter a **Shipping Agent Code** that is responsible for the transport of this Container No.

It will have no consequences for the attached Lines or Orders – it is only informative.

ATTACHED TO CONTAINER NO.

If you have selected the current Container No. as Line to be attached to another Container No., that Container No. will be shown.

LINES ATTACHED

This Boolean is set automatically when you have attached Sales-/Purchase-/Transfer Lines or Container Nos. to the Container No.

FASTTAB DATES

Dates			
Original Shipment Date		Expected Receipt Date	
Shipment Date		Actual Receipt Date	
Actual Shipment Date		Update Receipt Date	
Original Expected Receipt D...		Update Shipment Date	

DESCRIPTION OF THE FIELDS

ORIGINAL SHIPMENT DATE AND SHIPMENT DATE

When you update the Shipment Dates of attached Sales Lines or Transfer Lines, the Field **Shipment Date** of the Container No. will be filled automatically with this **Update Shipment Date**.

If the **Original Shipment Date** is still empty, also this field will be filled automatically with the **Update Shipment Date**.

If you should update the Shipment Dates of attached Lines again, only the **Shipment Date** of the Container No. will be overwritten. The **Original Shipment Date** stays the same, so it will always show the first **Update Shipment Date** that you used to update the Shipment Date of the attached Lines.

ACTUAL SHIPMENT DATE

You can enter the Date that the Container No. is actually shipped.

This Date will have no influence on the attached Lines.

ORIGINAL EXPECTED RECEIPT DATE AND EXPECTED RECEIPT DATE

When you update the Receipt Dates of attached Purchase Lines or Transfer Lines, the Field **Expected Receipt Date** of the Container No. will be filled automatically with this **Update Receipt Date**.

If the **Original Expected Receipt Date** is still empty, also this field will be filled automatically with the **Update Receipt Date**.

If you should update the Receipt Dates of attached Lines again, only the **Expected Receipt Date** of the Container No. will be overwritten. The **Original Expected Receipt Date** stays the same, so it will always show the first **Update Receipt Date** that you used to update the Expected Receipt Date of the attached Lines.

ACTUAL RECEIPT DATE

You can enter the Date that the Container No. is actually received.

This Date will have no influence on the attached Lines.

UPDATE RECEIPT DATE

If you want to update the **Expected Receipt Date** of all attached Purchase Lines or the **Receipt Date** of all attached Transfer Lines, you can enter the new Date here.

After entering the Date, you need to carry out the Action **Update Date**.

UPDATE SHIPMENT DATE

If you want to update the **Shipment Date** of attached Sales Lines or Transfer Lines, you can enter the new Date here. After entering the Date, you need to carry out the Action **Update Date**.

Container Card






✓ Saved

CONT00001

 Set Status to Ready
  Container Content
  Workflow
  Container Content
  Attach Lines
  **Update Date**
 Recalculate Info
  Post Container
  Comments

More options

FASTTAB INFO

Info			
Quantity	44	Net Weight	27
Parcels	44	Volume	
Gross Weight	31		

DESCRIPTION OF THE FIELDS

QUANTITY

This field will be filled with the Total Quantity of the Lines that have been attached.

Keep in mind that if some Items are in Pieces and others in Pairs, Kilograms, Liters, Meters, etc. it will simply be summarized to 1 Quantity.

The **Quantity** cannot be changed manually.

PARCELS, GROSS WEIGHT, NET WEIGHT, VOLUME

Based on attached Lines the **Parcels**, **Gross Weight**, **Net Weight**, and **Volume** will be calculated by multiplying the Quantity with the information of the attached Lines (Sales, Purchase, and Transfer).

Keep in mind that if some Items have a weight in Kilogram and some in Grams, that it is simply summarized to 1 Quantity.

You can however overwrite these values – unless this Container is attached to another Container.

FASTTAB FILTERS

The Filters on this FastTab are important when attaching Lines to the Container No.:

See [Filters for Attaching Lines](#)

FASTTAB POSTING

The Fields on this FastTab are important when posting the Container No.:

See [Post a Container](#)

CONTAINER WORKFLOW

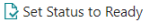
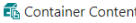
You can create and maintain a **Workflow** (to-do list) for your Container by clicking **Workflow**.

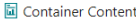
Container Card

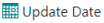
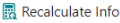





CONT00001



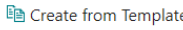


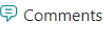
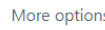
There is also a FactBox **Workflow** available in the Container Card, which can be shown via **Personalize**.

Workflow for Container: CONT00001







Step No.	Depending on Steps	Description	Deadline	Responsible ID Type	Responsible ID	Closed	Closing Date	Closed by Type	Closed By	Assign Status Code
→ 10	0	Ex Works	1/23/2024	Vendor	2300	☐		User		
20	10	In Harbor	1/30/2024	User Group	LOGISTICS	☐		User		
30	20	On Board	2/1/2024	User Group	LOGISTICS	☐		User		
40	30	ETD	2/2/2024	User Group	LOGISTICS	☐		User		INTRANS
50	40	ETA	3/3/2024	User Group	LOGISTICS	☐		User		
60	50	Customs	3/9/2024	User Group	LOGISTICS	☐		User		
70	60	In House	3/14/2024	User Group	LOGISTICS	☐		User		INHOUSE

In comparison to the Master Workflow or the Collection Workflow, the field **Assign Status Code** of a Container Workflow Line will update the **Status Code** of the Container if a step is approved but will have no further consequences.

With this Container Workflow you can keep track of the activities regarding your Container Nos. on an effortless way and when you want to have complete overview of all the activities you can look in the **Workflow Due List** which can be found via **Search Workflow Due List**.

Workflow Due List






✓ Saved




CONT00001 · 10




General

Date Filter 3/1/2024
Responsible ID Type Filter None
Responsible Filter
Relation Filter Container
Relation No. Filter
Ready Previous

Collection Filter
Shipment Group Filter
Brand Filter
Season Filter
Numbers of Activities 4

Comments

→ Container
Container
Container
Container

CONT00001
CONT00001
CONT00001
CONT00001

Fashion Production China ETA 10-...
Fashion Production China ETA 10-...
Fashion Production China ETA 10-...
Fashion Production China ETA 10-...

1/23/2024
1/30/2024
2/1/2024
2/2/2024

2300
LOGISTICS
LOGISTICS
LOGISTICS

10
20
30
40

Ex Works
In Harbor
On Board
ETD

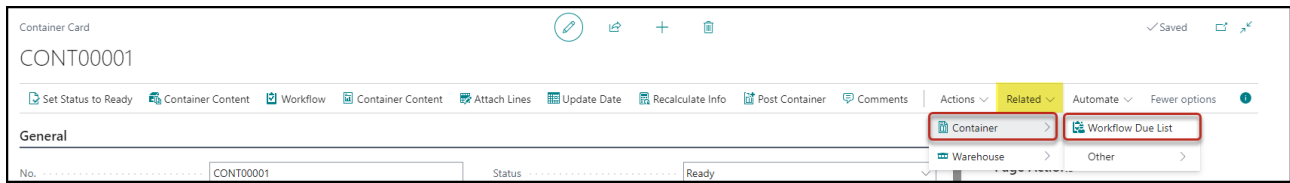
☐
☒
☐
☐

☐
☐
☐
☐

Assign Status Code
INTRANS

Com...

You can also find the **Workflow Due List** via the Container Card:



If you click **Related, Container, Workflow Due List** in the Container Card, the **Relation Filter** in the header of the Workflow Due List will by default be filled with *Container* and the **Relation No. Filter** with the Container No. you were standing on.

If you look for the Container Workflow Due List via **Search (Workflow Due List)**, no Filters will be set by default for the **Relation Filter** and **Relation No. Filter**, so you will see all the steps related to Containers, Masters, Collections, etc.

ATTACH LINES

After you have created a Container No. you can attach the Sales-/Purchase-/Transfer Lines or other Container Nos. to it.

Before you can attach lines, you need to set the Filters.

FILTERS FOR ATTACHING LINES

It depends on the Type of the Container No. (Inbound, Outbound or Transfer) what fields are needed and must be filled on the FastTab **Filter**.

Filter	
Filter Vendor/Customer	2300
Filter Document No.	
Filter Date	
Filter Order Type	
Brand Filter	
Season Filter	
Filter From-Location	
Filter To-Location	
Filter Transit Location	
Filter Direct Transfer	☒
Include Containers	☒

FOR TYPE = INBOUND

You need to enter a filter for the Vendor Nos. in the **Filter Vendor/Customer No.** or a filter for the Purchase Order Nos. in the **Filter Document No.**

A **Filter Date** will be compared with the **Expected Receipt Date** of the Purchase Line.

A **Filter Order Type** will be compared to the **Order Type** on the Purchase Header.

A Filter on the Global Dimension Code 1 (**Brand Filter**) and a Filter on the Global Dimension Code 2 (**Season Filter**) will be compared to the corresponding fields in the Purchase Line

Include Containers enables you to attach other Container Nos. with the **Type Inbound** to this specific Container No.

A Container No. can only be attached once to another Container No.

I.e., I have 1 Sea-Container with 3 Roll-Containers in it. These 3 Roll-Containers can be attached to the Sea-Container, but these Roll-Containers cannot be attached as well to another Sea-Container.

FOR TYPE = OUTBOUND

You can only enter filters on Outbound Containers if the parameter **Sales/Container Management** in the Inventory Setup is set to *Via Container Management*.

You need to enter a filter for the Customer Nos. in the **Filter Vendor/Customer No.** or a filter for the Sales Order Nos. in the **Filter Document No.**

A **Filter Date** will be compared with the **Planned Delivery Date** of the Sales Line.

A **Filter Order Type** will be compared to the **Order Type** on the Sales Header.

A Filter on the Global Dimension Code 1 (**Brand Filter**) and a Filter on the Global Dimension Code 2 (**Season Filter**) will be compared to the corresponding fields in the Sales Line.

Include Containers enables you to attach other Container Nos. with the **Type Outbound** to this specific Container No.

A Container No. can only be attached once to another Container No.

I.e., I have a Truck (a Container No.) to ship the goods to my customers. In that Truck I have 10 boxes (10 Container Nos.), but these boxes cannot be in another Truck as well.

FOR TYPE = TRANSFER

You need to enter filters for the **From-Location**, **To-Location**, and the **Transit Location**.

The field **Filter Direct Transfer** is optional and will be compared with the field **Direct Transfer** of the Transfer Order.

Filter From-Location	BLUE	▼
Filter To-Location	INDIA	▼
Filter Transit Location	OUTLOG	▼
Filter Direct Transfer	☒	

A **Filter Date** will be compared with the **Shipment Date** of the Transfer Line.

A Filter on the Global Dimension Code 1 (**Brand Filter**) and a Filter on the Global Dimension Code 2 (**Season Filter**) will be compared to the corresponding fields in the Transfer Line.

Include Containers enables you to attach other Container Nos. with the **Type Transfer** to this specific Container No.

A Container No. can only be attached once to another Container No.

ATTACHING LINES FOR ALL TYPES

After you have set the (necessary) Filters you can select the Lines that are in the Container No., by clicking **Attach Lines**. I.e., For a new Container No. with **Filter Vendor/Customer No. = 2000**

Container Card

Set Status to Ready

Container Content

Workflow

Container Content

Attach Lines

Update Date

Recalculate Info

Post Container

A list of Documents (Sales- or Purchase- or Transfer Orders) is shown based on the Filters.
You can also see Container Nos. in this list if the field **Include Containers** was set to Yes.

If **Use Warehouse Functionality** in the Inventory Setup is set to Yes, the Orders (Sales, Purchase or Transfer) also needs to have **Status Released** before they will be shown in the **Container Content Selection**. In case this parameter is set to No, you will also see the Orders that have **Status Open**.

NOTE

We do advise to have all the Orders set to **Status Released** before attaching them to a Container No., even if the parameter **Use Warehouse Functionality** in the Inventory Setup is set to No, because changing this parameter from No to Yes will not check Attached Lines to existing Container Nos.

Therefor, you could see Attached Lines by clicking **Container Content** that are not visible via **Attach Lines**.

Now you can determine which Document Lines are in the Container No.

If all the Lines of a Document are in the Container No. you can simply set a checkmark in **Attach**.

Container Content Selection

Edit List

Delete

Actions

Related

Fewer options

Attach	Line Selection	Type	Document Type ↑	No. ↑	Vendor/Customer No.	Name	Quantity	Parcels	Gross Weight	Net Weight	Volume
→ ☒	All Lines	Inbound	Order	PW0001	2000	Sewing & Stitching Lda.	480	480	264	240	
☐	All Lines	Inbound	Order	PW0002	2000	Sewing & Stitching Lda.					
☐	All Lines	Inbound	Order	PW0004	2000	Sewing & Stitching Lda.					

The values for **Quantity**, **Parcels**, **Gross Weight**, **Net Weight**, and **Volume** will be filled automatically when you attach the Order based on the values in the underlying Lines.

If not all the Lines of the Order are in the Container click **Related**, **Content**, **Lines** or press **F7** to get an overview of the Lines of the Order.

Container Content Selection

Edit List

Delete

Actions

Related

Fewer options

Content

Lines

Attach

Line Selection

Type

Type ↑

No. ↑

No.

Name

Now you can attach the specific Lines that are completely in this Container.

Container Purchase Line List									
+ New Edit List Delete									
Attach	Expand Matrix	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Expected Receipt Date
☒	☒	Matrix	2120	Sophia Shirt		ORANGE	480	PCS	
☒	☐	Item	21202001	Sophia Shirt	Royal BlueXS	ORANGE	10	PCS	
☒	☐	Item	21202002	Sophia Shirt	Royal BlueS	ORANGE	20	PCS	
☒	☐	Item	21202003	Sophia Shirt	Royal BlueM	ORANGE	30	PCS	
☒	☐	Item	21202004	Sophia Shirt	Royal BlueL	ORANGE	40	PCS	
☒	☐	Item	21202005	Sophia Shirt	Royal BlueXL	ORANGE	30	PCS	
☒	☐	Item	21202006	Sophia Shirt	Royal BlueXXL	ORANGE	20	PCS	
☒	☐	Item	21202007	Sophia Shirt	Royal Blue3XL	ORANGE	10	PCS	
☒	☐	Item	21202101	Sophia Shirt	Light BlueXS	ORANGE	10	PCS	
☒	☐	Item	21202102	Sophia Shirt	Light BlueS	ORANGE	20	PCS	
☒	☐	Item	21202103	Sophia Shirt	Light BlueM	ORANGE	30	PCS	
☒	☐	Item	21202104	Sophia Shirt	Light BlueL	ORANGE	40	PCS	
☒	☐	Item	21202105	Sophia Shirt	Light BlueXL	ORANGE	30	PCS	
☒	☐	Item	21202106	Sophia Shirt	Light BlueXXL	ORANGE	20	PCS	
☒	☐	Item	21202107	Sophia Shirt	Light Blue3XL	ORANGE	10	PCS	
☐	☐	Item	21209901	Sophia Shirt	BlackXS	ORANGE	10	PCS	
☐	☐	Item	21209902	Sophia Shirt	BlackS	ORANGE	20	PCS	
☐	☐	Item	21209903	Sophia Shirt	BlackM	ORANGE	30	PCS	
☐	☐	Item	21209904	Sophia Shirt	BlackL	ORANGE	40	PCS	
☐	☐	Item	21209905	Sophia Shirt	BlackXL	ORANGE	30	PCS	
☐	☐	Item	21209906	Sophia Shirt	BlackXXL	ORANGE	20	PCS	
☐	☐	Item	21209907	Sophia Shirt	Black3XL	ORANGE	10	PCS	

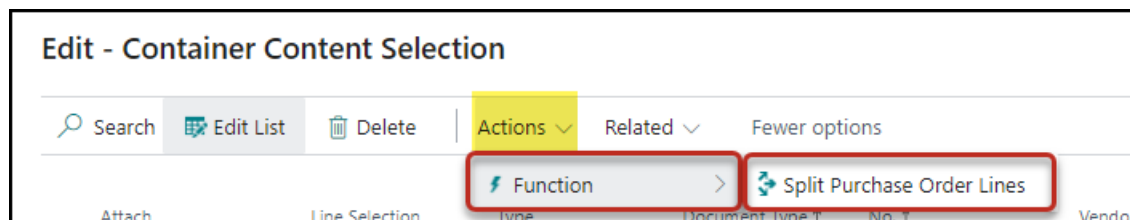
NOTE

In case an Item has an **Item Tracking Code**, it is not possible to determine the Lot Nos. or Serial Nos. in the Attached Lines of a Container No.

Therefore, you need to go to the origin: the Sale-/Purchase-/Transfer Line itself to determine the Lot Nos. or Serial Nos. that are actually in the Container No.

SPLIT LINES FOR TYPE = INBOUND

If not the total Outstanding Quantity of a Purchase Line will be in the Container of **Type Inbound**, but only part of it, you need to split the Purchase Line – because the system can only handle complete Purchase Lines. This can be done in the **Container Content Selection** Page by clicking **Actions, Function, Split Purchase Order Lines**.



This is only possible if the original Purchase Line is not attached yet to a Container No.

If you already attached the Purchase Line to the Container No., but you need to split it, because not all the Outstanding Quantity is in the Container No., you need to de-attach the Purchase Line before you can split it.

NOTE 1

The “Split” function is only available for Containers with **Type Inbound** (Purchase).

If the Container is of **Type Outbound** (Sales) or **Transfer** (Transfer) this function is not available.

You need to split the original Lines manually.

By using the Inventory Setup parameter **Sales/Container Management** with the value *Via Pick* you are easily able to have ‘split’ Sales Lines attached to a Container.

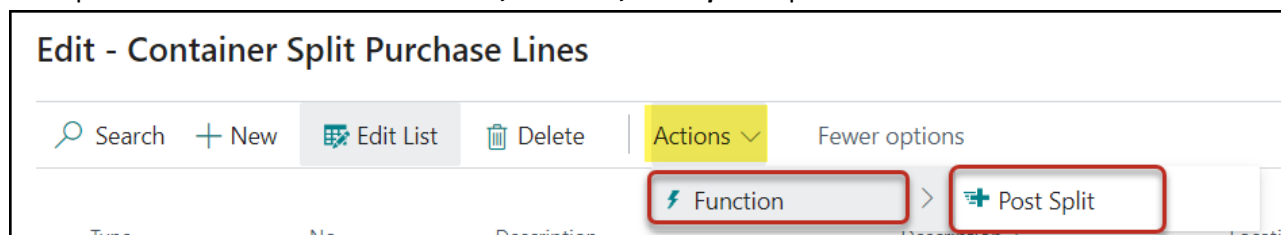
I.e.: If you only received 9 pieces of Item 21209901 (*Sofia Shirt, Black, XS*) of the Line with 10 Pieces:

In the page of **Container Content Selection**, you click **Actions, Function, Split Purchase Order Lines**.

In the column **Split Quantity**, you enter the Quantity that you will **not** receive in this Container No.

Type	No.	Description	Description 2	Location Code	Quantity	Split Quantity	Unit of Measure Code	Expected Receipt Date	Container No.
Matrix	2120	Sofia Shirt		ORANGE	480	0	PCS	6/17/2024	CONT00007
→ Item	21209901	Sofia Shirt	Black,XS	ORANGE	10	1	PCS	6/17/2024	
Item	21209902	Sofia Shirt	Black,S	ORANGE	20	0	PCS	6/17/2024	
Item	21209903	Sofia Shirt	Black,M	ORANGE	30	0	PCS	6/17/2024	
Item	21209904	Sofia Shirt	Black,L	ORANGE	40	0	PCS	6/17/2024	
Item	21209905	Sofia Shirt	Black,XL	ORANGE	30	0	PCS	6/17/2024	
Item	21209906	Sofia Shirt	Black,XXL	ORANGE	20	0	PCS	6/17/2024	
Item	21209907	Sofia Shirt	Black,3XL	ORANGE	10	0	PCS	6/17/2024	

This split must be confirmed with **Actions, Function, Post Split** or press **F9**.



You will get a question regarding the new **Expected Receipt Date** for the split:

Dialog

Expected Receipt Date for Split
6/30/2024

OK
Cancel

After pressing the **OK** button, this Date will become the **Expected Receipt Date** for the new Purchase Line that will be created based on the **Split Quantity** (see picture below)

From the original Purchase Line (from which the quantity was 10) the quantity will be deducted with the **Split Quantity** (and will in this example become 9).

Now, you can attach the Purchase Line (with the Quantity 9 that is in the Container) via **Related**, **Content**, **Lines** or press **F7**.

Edit - Container Content Selection

Search
Edit List
Delete
Actions
Related
Fewer options

Content
Lines

Attach	Line Selection	Type	Order No.	Vendor/Customer No.	Name	Quantity	Parcels	Gross Weight	Net Weight	Volume
☐	All Lines	Inbound	Order	PU0005	2000	Sewing & Stitching Lda.				
☒	Marked Lines	Inbound	Order	PW0001	2000	Sewing & Stitching Lda.	320	320		
☐	All Lines	Inbound	Order	PW0002	2000	Sewing & Stitching Lda.				
☐	All Lines	Inbound	Order	PW0004	2000	Sewing & Stitching Lda.				

Container Purchase Line List

+ New
Edit List
Delete

Attach	Expand Matrix	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Expected Receipt Date	Container No.
☒	☒	Matrix	2120	Sophia Shirt		ORANGE	479	PCS	6/17/2024	CONT00007
☒	☐	Item	21202001	Sophia Shirt	Royal Blue,XS	ORANGE	10	PCS	6/17/2024	CONT00007
☒	☐	Item	21202002	Sophia Shirt	Royal Blue,S	ORANGE	20	PCS	6/17/2024	CONT00007
☒	☐	Item	21202003	Sophia Shirt	Royal Blue,M	ORANGE	30	PCS	6/17/2024	CONT00007
☒	☐	Item	21202004	Sophia Shirt	Royal Blue,L	ORANGE	40	PCS	6/17/2024	CONT00007
☒	☐	Item	21202005	Sophia Shirt	Royal Blue,XL	ORANGE	30	PCS	6/17/2024	CONT00007
☒	☐	Item	21202006	Sophia Shirt	Royal Blue,XXL	ORANGE	20	PCS	6/17/2024	CONT00007
☒	☐	Item	21202007	Sophia Shirt	Royal Blue,3XL	ORANGE	10	PCS	6/17/2024	CONT00007
☒	☐	Item	21202101	Sophia Shirt	Light Blue,XS	ORANGE	10	PCS	6/17/2024	CONT00007
☒	☐	Item	21202102	Sophia Shirt	Light Blue,S	ORANGE	20	PCS	6/17/2024	CONT00007
☒	☐	Item	21202103	Sophia Shirt	Light Blue,M	ORANGE	30	PCS	6/17/2024	CONT00007
☒	☐	Item	21202104	Sophia Shirt	Light Blue,L	ORANGE	40	PCS	6/17/2024	CONT00007
☒	☐	Item	21202105	Sophia Shirt	Light Blue,XL	ORANGE	30	PCS	6/17/2024	CONT00007
☒	☐	Item	21202106	Sophia Shirt	Light Blue,XXL	ORANGE	20	PCS	6/17/2024	CONT00007
☒	☐	Item	21202107	Sophia Shirt	Light Blue,3XL	ORANGE	10	PCS	6/17/2024	CONT00007
☒	☐	Item	21209901	Sophia Shirt	Black,XS	ORANGE	9	PCS	6/17/2024	CONT00007
☐	☐	Item	21209902	Sophia Shirt	Black,S	ORANGE	20	PCS	6/17/2024	CONT00007
☐	☐	Item	21209903	Sophia Shirt	Black,M	ORANGE	30	PCS	6/17/2024	CONT00007
☐	☐	Item	21209904	Sophia Shirt	Black,L	ORANGE	40	PCS	6/17/2024	CONT00007
☐	☐	Item	21209905	Sophia Shirt	Black,XL	ORANGE	30	PCS	6/17/2024	CONT00007
☐	☐	Item	21209906	Sophia Shirt	Black,XXL	ORANGE	20	PCS	6/17/2024	CONT00007
☐	☐	Item	21209907	Sophia Shirt	Black,3XL	ORANGE	10	PCS	6/17/2024	CONT00007
☐	☒	Matrix	2120	Sophia Shirt		ORANGE	1	PCS	6/30/2024	
☐	☐	Item	21209901	Sophia Shirt	Black,XS	ORANGE	1	PCS	6/30/2024	

Close

In the field **Quantity** of this Container No., you now see that the total **Quantity** of the Lines that are attached to this Container No. is 329:

Info

Quantity
329

Gross Weight
181

Volume

Parcels
329

Net Weight
165

NOTE

Please note that if a Purchase Line is already attached to a Container No., it cannot be split.

Detach the Purchase Line from the Container No. again before split, make the split and attach the Purchase Line that you want to have in the Container.

To see the attached lines of a Container you should not click **Attach Lines** but click **Container Content** or press **Ctrl+F11**.

Container Card

CONT00007

Set Status to Ready

Container Content

Workflow

Container Content

Attach Lines

Update Date

Recalculate Info

Post Container

Container Content

Edit List

Expand All

Collapse All

Related

Fewer options

Container No. ↑	Origin ↑	Document No. ↑	Type	No.	Location Code	Description	Description 2	Quantity	Unit of Measure Code	Shipped Quantity	Received Quantity	Outstanding Quantity	Expected Receipt/Ship Date	Invoice No.	Actual Container No.	Vendor No./Customer No.	Name
→ CONT00007	Purchase Order	PW0001	Matrix	2120	ORANGE	Sophia Shirt		329	PCS			329	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202001	ORANGE	Sophia Shirt	Royal Blue.XS	10	PCS			10	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202002	ORANGE	Sophia Shirt	Royal Blue.S	20	PCS			20	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202003	ORANGE	Sophia Shirt	Royal Blue.M	30	PCS			30	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202004	ORANGE	Sophia Shirt	Royal Blue.L	40	PCS			40	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202005	ORANGE	Sophia Shirt	Royal Blue.XL	30	PCS			30	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202006	ORANGE	Sophia Shirt	Royal Blue.XXL	20	PCS			20	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202007	ORANGE	Sophia Shirt	Royal Blue.3XL	10	PCS			10	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202101	ORANGE	Sophia Shirt	Light Blue.XS	10	PCS			10	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202102	ORANGE	Sophia Shirt	Light Blue.S	20	PCS			20	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202103	ORANGE	Sophia Shirt	Light Blue.M	30	PCS			30	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202104	ORANGE	Sophia Shirt	Light Blue.L	40	PCS			40	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202105	ORANGE	Sophia Shirt	Light Blue.XL	30	PCS			30	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202106	ORANGE	Sophia Shirt	Light Blue.XXL	20	PCS			20	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21202107	ORANGE	Sophia Shirt	Light Blue.3XL	10	PCS			10	6/17/2024		CONT00007	2000	Sewing & Stitc
CONT00007	Purchase Order	PW0001	Item	21209901	ORANGE	Sophia Shirt	Black.XS	9	PCS			9	6/17/2024		CONT00007	2000	Sewing & Stitc

The information shown in **Container Content** is based on the attached lines to the Container and the information of the original **Document No.**:

- **Quantity:** **Outstanding Quantity** of the Lines attached to the Container No. for a Purchase-/Sales-/Transfer Order and the **Quantity to be Picked** or **Quantity Picked** of a TRIMIT Pick Document that is attached to a Container.
- **Shipped Quantity:** **Shipped Quantity** of the original Sales-/Transfer Line – this field will not be filled if the Origin is a TRIMIT Pick Document!
- **Received Quantity:** **Received Quantity** of the original Purchase-/Transfer Line
- **Invoice No.:** The Posted Purchase-/Sales Invoice on which the Sales-/Purchase Lines have been invoiced or the Posted Pick Document on which the TRIMIT Pick Document Lines have been posted. This field will not be filled if the **Type** of the Container is *Transfer*.
- In the attached Purchase-/Sales-/Transfer Lines itself the field **Container No.** will be filled with the Container No. to which it has been attached.

Lines Manage Line Functions Order Show Lines with Issues																	
New Line Delete Line Select Items...																	
Exp. Mat.	Type	No.	Description	Description 2	Location Code	Container No.	Quantity	Unit of Measure Code	Direct Unit Cost	Line Amount	Qty. to Receive	Quantity Received	Quantity Invoiced	Item Charge Qty. to Handle	Promised Receipt Date	Planned Receipt Date	Exp. Rec.
→	Matrix	2120	Sophia Shirt		ORANGE	CONT00007	479	PCS	19.00	9,101.00	479			0		6/17/2024	6/1
	Item	21202001	Sophia Shirt	Royal Blue.XS	ORANGE	CONT00007	10	PCS	19.00	190.00	10			0		6/17/2024	6/1
	Item	21202002	Sophia Shirt	Royal Blue.S	ORANGE	CONT00007	20	PCS	19.00	380.00	20			0		6/17/2024	6/1
	Item	21202003	Sophia Shirt	Royal Blue.M	ORANGE	CONT00007	30	PCS	19.00	570.00	30			0		6/17/2024	6/1
	Item	21202004	Sophia Shirt	Royal Blue.L	ORANGE	CONT00007	40	PCS	19.00	760.00	40			0		6/17/2024	6/1
	Item	21202005	Sophia Shirt	Royal Blue.XL	ORANGE	CONT00007	30	PCS	19.00	570.00	30			0		6/17/2024	6/1
	Item	21202006	Sophia Shirt	Royal Blue.XXL	ORANGE	CONT00007	20	PCS	19.00	380.00	20			0		6/17/2024	6/1
	Item	21202007	Sophia Shirt	Royal Blue.3XL	ORANGE	CONT00007	10	PCS	19.00	190.00	10			0		6/17/2024	6/1
	Item	21202101	Sophia Shirt	Light Blue.XS	ORANGE	CONT00007	10	PCS	19.00	190.00	10			0		6/17/2024	6/1
	Item	21202102	Sophia Shirt	Light Blue.S	ORANGE	CONT00007	20	PCS	19.00	380.00	20			0		6/17/2024	6/1
	Item	21202103	Sophia Shirt	Light Blue.M	ORANGE	CONT00007	30	PCS	19.00	570.00	30			0		6/17/2024	6/1
	Item	21202104	Sophia Shirt	Light Blue.L	ORANGE	CONT00007	40	PCS	19.00	760.00	40			0		6/17/2024	6/1
	Item	21202105	Sophia Shirt	Light Blue.XL	ORANGE	CONT00007	30	PCS	19.00	570.00	30			0		6/17/2024	6/1
	Item	21202106	Sophia Shirt	Light Blue.XXL	ORANGE	CONT00007	20	PCS	19.00	380.00	20			0		6/17/2024	6/1
	Item	21202107	Sophia Shirt	Light Blue.3XL	ORANGE	CONT00007	10	PCS	19.00	190.00	10			0		6/17/2024	6/1
	Item	21209901	Sophia Shirt	Black.XS	ORANGE	CONT00007	9	PCS	19.00	171.00	9			0		6/17/2024	6/1
	Item	21209902	Sophia Shirt	Black.S	ORANGE	CONT00007	20	PCS	19.00	380.00	20			0		6/17/2024	6/1
	Item	21209903	Sophia Shirt	Black.M	ORANGE	CONT00007	30	PCS	19.00	570.00	30			0		6/17/2024	6/1
	Item	21209904	Sophia Shirt	Black.L	ORANGE	CONT00007	40	PCS	19.00	760.00	40			0		6/17/2024	6/1
	Item	21209905	Sophia Shirt	Black.XL	ORANGE	CONT00007	30	PCS	19.00	570.00	30			0		6/17/2024	6/1
	Item	21209906	Sophia Shirt	Black.XXL	ORANGE	CONT00007	20	PCS	19.00	380.00	20			0		6/17/2024	6/1
	Item	21209907	Sophia Shirt	Black.3XL	ORANGE	CONT00007	10	PCS	19.00	190.00	10			0		6/17/2024	6/1
	Matrix	2120	Sophia Shirt		ORANGE	CONT00007	1	PCS	19.00	19.00	1			0		6/30/2024	6/3
	Item	21209901	Sophia Shirt	Black.XS	ORANGE	CONT00007	1	PCS	19.00	19.00	1			0		6/30/2024	6/3

ATTACHING CONTAINERS

Suppose that in Container No. *CONT00002* there is also a Roll-Container with its own unique Container No. *CONT00001*.

In that case you need to create a Container No. for this Roll-Container and attach this complete Roll-Container to the Container No. *CONT00002*.

The information of Container No. *CONT00001* looks as follows:

Container Card

CONT00001

Set Status to Ready

Container Content

Workflow

Container Content

Attach Lines

Update Date

Recalculate Info

Post Container

Comments

More options

General

No.

CONT00001

Description

Fashion Production China ETA March 10

Status Code

Type

Inbound

Description 2

Port of Chennai -> Port of London

Shipping Agent Code

Container ID

CN-138591

Status

Attached to Container No.

CONT00002

Lines Attached

Dates

Info

Quantity

44

Gross Weight

31

Volume

Parcels

44

Net Weight

27

Filter

Filter Vendor/Customer

2300

Brand Filter

Filter Transit Location

Filter Document No.

Season Filter

Filter Direct Transfer

Filter Date

Filter From-Location

Include Containers

Filter Order Type

Filter To-Location

Posting

Posting Date

Posted Date

Posted By

Edit - Container Content Selection

Search

Edit List

Delete

Actions

Related

Fewer options

Attach	Line Selection	Type	Document Type T	No. T	Vendor/Customer No.	Name	Quantity	Parcels	Gross Weight	Net Weight	Volume
☒	Marked Lines	Inbound	Order	PU0001	2300	Oriental Production Services	44	44			
☐	All Lines	Inbound	Order	PU0002	2300	Oriental Production Services					
☐	All Lines	Inbound	Order	PU0003	2300	Oriental Production Services					

Edit - Container Purchase Line List

Search

New

Edit List

Delete

Attach	Expand Matrix	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Expected Receipt Date	Container No.
☒	☒	Matrix	2030	Ella Trousers		BLUE	30	PCS		CONT00001
☐	☐	Item	20303036	Ella Trousers	Yellow,36	BLUE	1	PCS		CONT00001
☐	☐	Item	20303038	Ella Trousers	Yellow,38	BLUE	2	PCS		CONT00001
☐	☐	Item	20303040	Ella Trousers	Yellow,40	BLUE	4	PCS		CONT00001
☐	☐	Item	20303042	Ella Trousers	Yellow,42	BLUE	4	PCS		CONT00001
☐	☐	Item	20303044	Ella Trousers	Yellow,44	BLUE	4	PCS		CONT00001
☐	☐	Item	20303046	Ella Trousers	Yellow,46	BLUE	3	PCS		CONT00001
☐	☐	Item	20303048	Ella Trousers	Yellow,48	BLUE	2	PCS		CONT00001
☐	☐	Item	20309938	Ella Trousers	Black,38	BLUE	1	PCS		CONT00001
☐	☐	Item	20309940	Ella Trousers	Black,40	BLUE	2	PCS		CONT00001
☐	☐	Item	20309942	Ella Trousers	Black,42	BLUE	3	PCS		CONT00001
☐	☐	Item	20309944	Ella Trousers	Black,44	BLUE	2	PCS		CONT00001
☐	☐	Item	20309946	Ella Trousers	Black,46	BLUE	1	PCS		CONT00001
☐	☐	Item	20309948	Ella Trousers	Black,48	BLUE	1	PCS		CONT00001
☒	☒	Matrix	2210	Poppy Blazer		BLUE	42	PCS		CONT00001
☐	☐	Item	22102004	Poppy Blazer	Royal Blue,4	BLUE	1	PCS		CONT00001
☐	☐	Item	22102006	Poppy Blazer	Royal Blue,6	BLUE	2	PCS		CONT00001
☐	☐	Item	22102008	Poppy Blazer	Royal Blue,8	BLUE	3	PCS		CONT00001
☐	☐	Item	22102010	Poppy Blazer	Royal Blue,10	BLUE	3	PCS		CONT00001
☐	☐	Item	22102012	Poppy Blazer	Royal Blue,12	BLUE	2	PCS		CONT00001
☐	☐	Item	22102014	Poppy Blazer	Royal Blue,14	BLUE	2	PCS		CONT00001
☐	☐	Item	22102016	Poppy Blazer	Royal Blue,16	BLUE	1	PCS		CONT00001
☐	☐	Item	22107004	Poppy Blazer	Red,4	BLUE	1	PCS		CONT00001
☐	☐	Item	22107006	Poppy Blazer	Red,6	BLUE	2	PCS		CONT00001
☐	☐	Item	22107008	Poppy Blazer	Red,8	BLUE	3	PCS		CONT00001
☐	☐	Item	22107010	Poppy Blazer	Red,10	BLUE	3	PCS		CONT00001

To attach Container No. **CONT00001** you need to go back to **CONT00002** and put a checkmark in **Include Containers (FastTab Filters)**

Filter

Filter Vendor/Customer : 2300

Brand Filter

Filter Transit Location

Filter Document No.

Season Filter

Filter Direct Transfer

Filter Date

Filter From-Location

Include Containers

Filter Order Type

Filter To-Location

If you now go to **Attach Lines**, you will also see **CONT0001** as a line:

Edit - Container Content Selection

Search

Edit List

Delete

Actions

Related

Fewer options

Attach	Line Selection	Type	Document Type	No. ↑	Vendor/Customer No.	Name	Quantity	Parcels	Gross Weight	Net Weight	Volume
☒	Marked Lines	Inbound	Order	PU0001	2300	Oriental Production Services	14	14			
☐	All Lines	Inbound	Order	PU0002	2300	Oriental Production Services					
☐	All Lines	Inbound	Order	PU0003	2300	Oriental Production Services					
☒	All Lines	Inbound	Container	CONT00001	2300	Oriental Production Services	1	1			
☐	All Lines	Inbound	Container	CONT00006	2000	Sewing & Stitching Ltd.	1	1			
☐	All Lines	Inbound	Container	CONT00007	2000	Sewing & Stitching Ltd.	1	1			

The only criteria for Container Nos. shown in this **Container Content Selection** is that it must have the same **Type** Container (in this case **Inbound**), the **Status** must be empty, and the Container No. may not be attached already to another Container No.

You can click on the Container No. of the Line to see the details of this Container.

Edit - Container Content Selection

Search

Edit List

Delete

Actions

Related

Fewer options

Attach	Line Selection	Type	Document Type	No. ↑	Vendor/Customer No.	Name
☒	Marked Lines	Inbound	Order	PU0001	2300	Oriental Production Services
☐	All Lines	Inbound	Order	PU0002	2300	Oriental Production Services
☐	All Lines	Inbound	Order	PU0003	2300	Oriental Production Services
→	☒	All Lines	Container	CONT00001	2300	Oriental Production Services
☐	All Lines	Inbound				Sewing & Stitching Ltd.
☐	All Lines	Inbound				Sewing & Stitching Ltd.

You are not able to select only a part of this Container No.; you attach the whole Container No. or nothing.

After pressing **OK** button, you can see the content of the Container No. **CONT00002** by clicking **Container Content** or press **Ctrl+F11**.

Edit - Container Content

Search

Edit List

Expand All

Collapse All

More options

Container No. ↑	Origin ↑	Document No. ↑	Line No. ↑	Type	No.	Location Code	Description	Description 2	Quantity	Unit of Measure	Shipped Quantity	Received Quantity	Outstanding Quantity	Expected Receipt/Ship Date	Invoice No.	Actual Container No.	Vendor No./Customer No.	Name
CONT00002	Purchase Order	PU0001	10000	Manic	2030	BLUE	Elia Trousers	Yellow 38	30	PCS			30			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	13887	Item	2030308	BLUE	Elia Trousers	Yellow 38	1	PCS			1			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	13214	Item	2030308	BLUE	Elia Trousers	Yellow 38	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	13371	Item	2030340	BLUE	Elia Trousers	Yellow 40	4	PCS			4			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	13938	Item	2030342	BLUE	Elia Trousers	Yellow 42	4	PCS			4			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	14285	Item	2030344	BLUE	Elia Trousers	Yellow 44	4	PCS			4			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	14662	Item	2030346	BLUE	Elia Trousers	Yellow 46	3	PCS			3			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	14689	Item	2030348	BLUE	Elia Trousers	Yellow 48	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	15714	Item	2030368	BLUE	Elia Trousers	Black 38	1	PCS			1			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	16071	Item	2030360	BLUE	Elia Trousers	Black 40	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	16428	Item	2030362	BLUE	Elia Trousers	Black 42	3	PCS			3			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	16785	Item	2030364	BLUE	Elia Trousers	Black 44	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	17142	Item	2030366	BLUE	Elia Trousers	Black 46	1	PCS			1			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	17489	Item	2030368	BLUE	Elia Trousers	Black 48	1	PCS			1			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	27499	Manic	2210	BLUE	Poppy Blazer	Royal Blue 4	28	PCS			28			CONT00002	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	28881	Item	2210204	BLUE	Poppy Blazer	Royal Blue 4	1	PCS			1			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	28770	Item	2210206	BLUE	Poppy Blazer	Royal Blue 6	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	28959	Item	2210208	BLUE	Poppy Blazer	Royal Blue 8	3	PCS			3			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	28848	Item	2210210	BLUE	Poppy Blazer	Royal Blue 10	3	PCS			3			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	29037	Item	2210212	BLUE	Poppy Blazer	Royal Blue 12	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	29126	Item	2210214	BLUE	Poppy Blazer	Royal Blue 14	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	29215	Item	2210216	BLUE	Poppy Blazer	Royal Blue 16	1	PCS			1			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	36382	Item	2210904	BLUE	Poppy Blazer	Black 4	1	PCS			1			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	36421	Item	2210906	BLUE	Poppy Blazer	Black 6	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	36510	Item	2210908	BLUE	Poppy Blazer	Black 8	3	PCS			3			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	36589	Item	2210910	BLUE	Poppy Blazer	Black 10	3	PCS			3			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	36688	Item	2210912	BLUE	Poppy Blazer	Black 12	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	36777	Item	2210914	BLUE	Poppy Blazer	Black 14	2	PCS			2			CONT00001	2300	Oriental Production Services
CONT00002	Purchase Order	PU0001	36866	Item	2210916	BLUE	Poppy Blazer	Black 16	1	PCS			1			CONT00001	2300	Oriental Production Services

Although **Container No.** is *CONT00002* for all lines, the **Actual Container No.** shows that some Lines are actually in *CONT0001*.

In the card of Container No. *CONT0001* the **Attached to Container No.** is now filled with *CONT0002*.

Container Card

CONT00001

Set Status to Ready

Container Content

Workflow

Container Content

Attach Lines

Update Date

Recalculate Info

Post Container

Comments

General

No. CONT00001

Status

Type Inbound

Status Code

Container ID CN-138591

Shipping Agent Code

Description Fashion Production China ETA March 10

Attached to Container No. CONT00002

Description 2 Port of Chennai -> Port of London

Lines Attached ☐

NOTE

If you attach a Container B to Container A, the **Quantity** of Container A will be influenced as well:

Now it is the pieces of the attached Order Lines + the number of attached Container Nos.

So, if you would compare the **Total Quantity** on a Print – like shown later in this white paper – and would compare this to the field **Quantity** of the specific Container it can differ!

BLOCK LINES FOR CHANGE

If you are finished with attaching Lines and/or Container Nos. to a Container No.:

make sure that you change the **Status** into *Ready*.

This means that no new Lines can be attached to the Container No. and that the Container No. can be posted.

If there is a related Container No. attached; the **Status** of this Container No. will also be changed automatically.

If you still need to change the content of the Container No., you can change the **Status** back to <Empty>.

You can set the **Status** manually to *Transport* if you know that the Container No. is on its way.

PRINT CONTENT

You can print the content of a Container No. by clicking **Container Content**:

Container Card

CONT00001

Set Status to Ready

Container Content

Workflow

Container Content

Attach Lines

Update Date

Recalculate Info

Post Container

Comments

Now you can enter several Filters and determine if you want to see Document Nos. (Purchase-, Sales-, Transfer Orders):

Container Content

Printer

(Handled by the browser)

Report Layout

./Layouts/trmContainerContent.rdlc

Options

Show Document No.

☒

Filter: Container

× No.

CONT00002

× Container ID

× Expected Receipt Date

+ Filter...

Advanced >

Send to...

Print

Preview

Cancel

Container Content

CRONUS TRIMIT W1 Ltd.

December 20, 2022

Page: 1

ADMIN

CONT00002

No.

CONT00002

Type

Inbound

Container ID

CN-138591

Shipping Agent Code

Fashion Production China

Shipment Date

Expected Receipt Date

Status

Port of Chennai -> Port of

No.

Description

Qty.

Value/Unit

Discoun

Total Value

Document:

PU0001

2300

Oriental Production Services

2030

Ella Trousers

20

20.45

409.00

36 38 40 42 44 46 48

Yellow

1 2 4 4 4 3 2

2030

Ella Trousers

10

19.40

194.00

36 38 40 42 44 46 48

Black

1 2 3 2 1 1

2210

Poppy Blazer

14

30.00

420.00

4 6 8 10 12 14 16

Royal Blue

1 2 3 3 2 2 1

2210

Poppy Blazer

14

28.00

392.00

4 6 8 10 12 14 16

Black

1 2 3 3 2 2 1

58

1,415.00

The Document Nos. will only be shown if you did have a check mark in **Show Document No.**

Be aware that the content from Container No. **CONT00001** is also shown under the content of Container No. **CONT00002**.

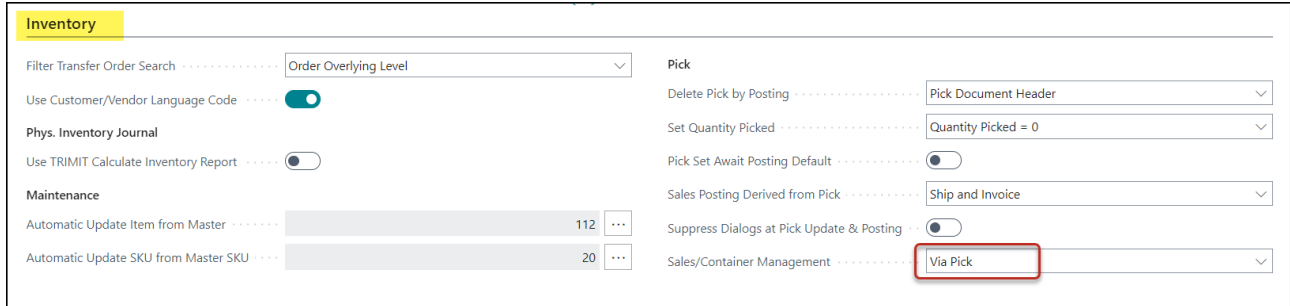
In case, the main Container No. would also include other Container Nos., this will be printed on the report as well. I.e.,

Container Content										October 9, 2023	
CRONUS TRIMIT W1 Ltd.										Page: 1	
										ADMIN	
No.	CONT00009			Type	Inbound			CONT00009			
Container ID	5310-581			Shipping Agent Code				Shipment Date	Status		
Expected Receipt Date											
No.	Description							Qty.	Value/Unit	Discoun	Total Value
Document:	PU0002	2300	Oriental Production Services								
2110	Mia Blouse							10	22.50		225.00
	XS	S	M	L	XL	XXL	3XL				
	Yellow	1	2	3	3	1					
Container No.: CONT00007											
2110	Mia Blouse							10	22.50		225.00
	XS	S	M	L	XL	XXL	3XL				
	Forest Green	1	2	3	3	1					
Container No.: CONT00008											
Document:	PU0003	2300	Oriental Production Services								
2110	Mia Blouse							7	147.86		1,035.00
	AA	BB	CC	GG	HH						
	Yellow	3			4						
								27			1,485.00

In the above example, you have the **Red** block in the **Container No. CONT00007**,
the **Blue** block in **Container No. CONT00008** and
the **Green** block in **Container No. CONT00009** itself.
But it is all in the **Container No. CONT00009**.

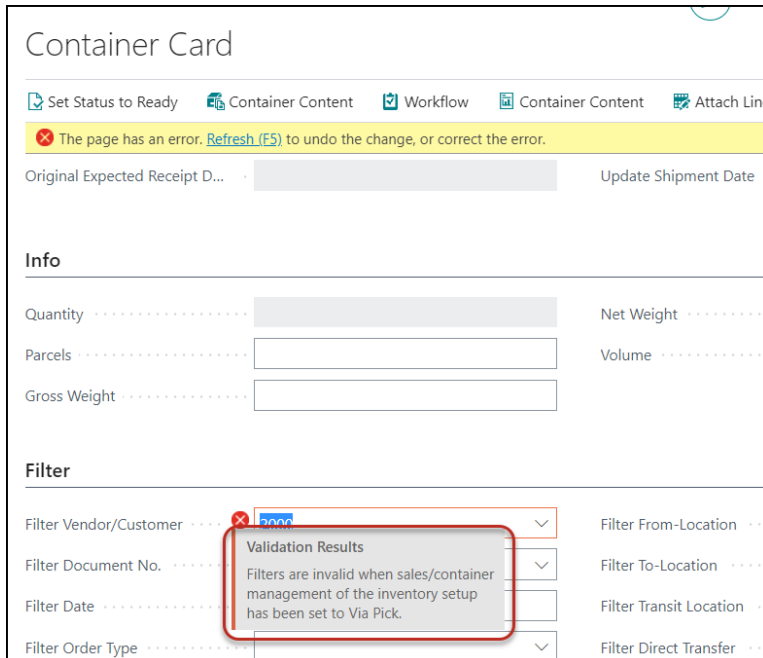
CONTAINERS ON TRIMIT PICK DOCUMENTS

If you have set the parameter **Sales/Container Management** in the Inventory Setup to *Via Pick* it is not possible to attach Sales Lines to a Container No. with **Type Outbound** as described in the previous chapter.



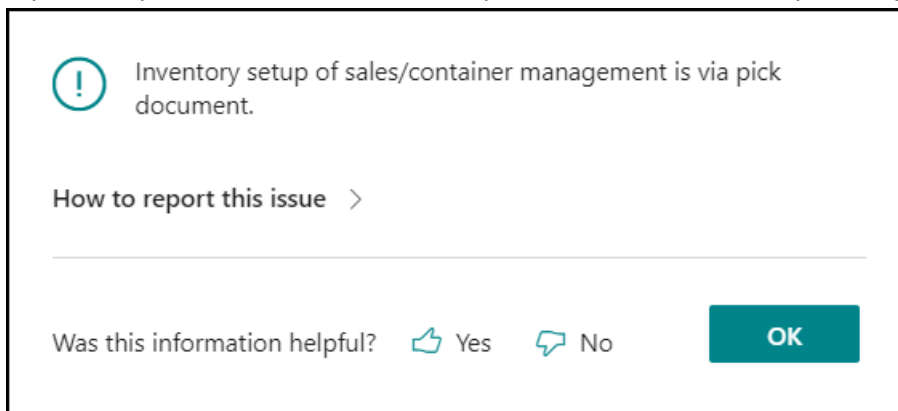
The screenshot shows the 'Inventory' setup screen. The 'Sales/Container Management' dropdown menu is highlighted with a red box and set to 'Via Pick'. Other settings include 'Order Overlaying Level', 'Pick Document Header', 'Quantity Picked = 0', 'Ship and Invoice', and 'Via Pick'.

If you do want to enter filters now in a **Container No.** you will get an error message:



The screenshot shows the 'Container Card' screen. A yellow error message bar at the top states: 'The page has an error. Refresh (F5) to undo the change, or correct the error.' A red box highlights the 'Filter Vendor/Customer' dropdown menu, which shows a validation error message: 'Validation Results: Filters are invalid when sales/container management of the inventory setup has been set to Via Pick.'

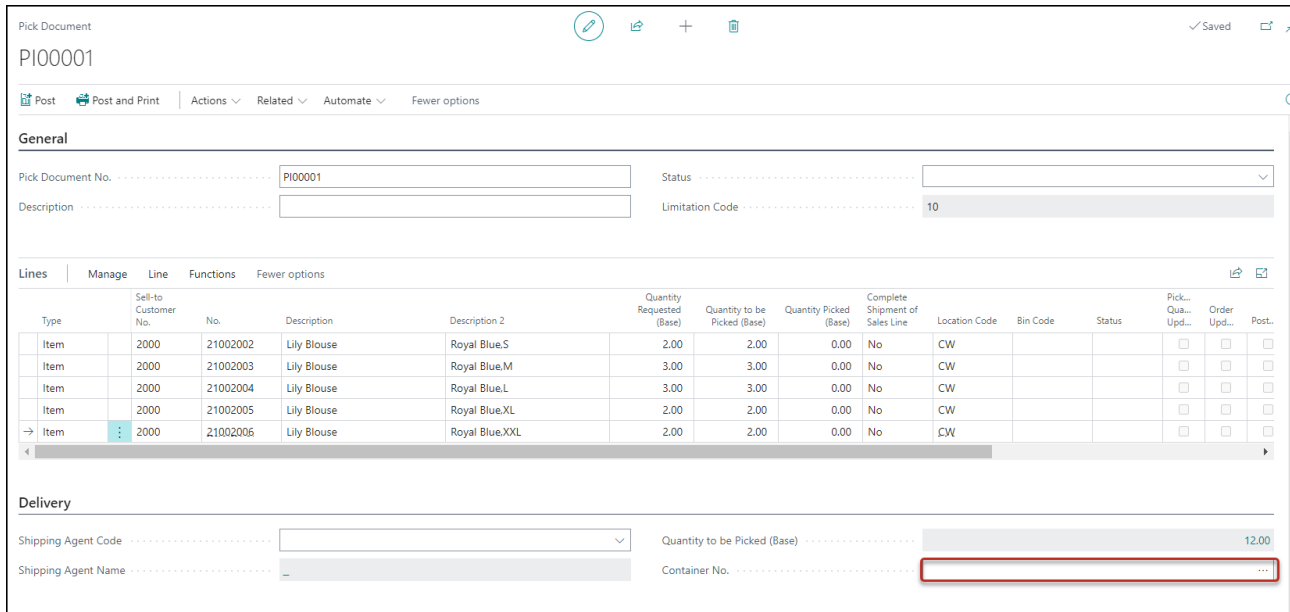
If you do try to attach Sales Lines directly in a **Container No.** now, you will get an error message:



The screenshot shows an error message dialog. The message reads: 'Inventory setup of sales/container management is via pick document.' Below the message is a link 'How to report this issue >'. At the bottom, there is a feedback section with 'Was this information helpful?' and 'Yes'/'No' buttons, and an 'OK' button.

You need to attach a Container No. to an existing TRIMIT **Pick Document No.** if the parameter is set to *Via Pick* and you cannot attach Sales Lines to the Container No. directly.

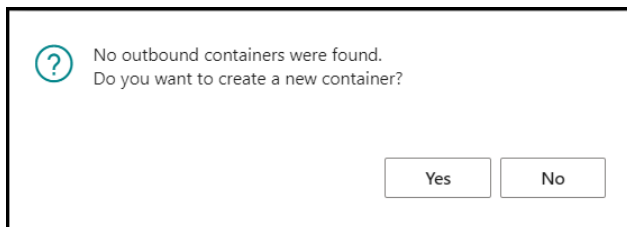
In a **TRIMIT Pick Document** you can enter a **Container No.:**



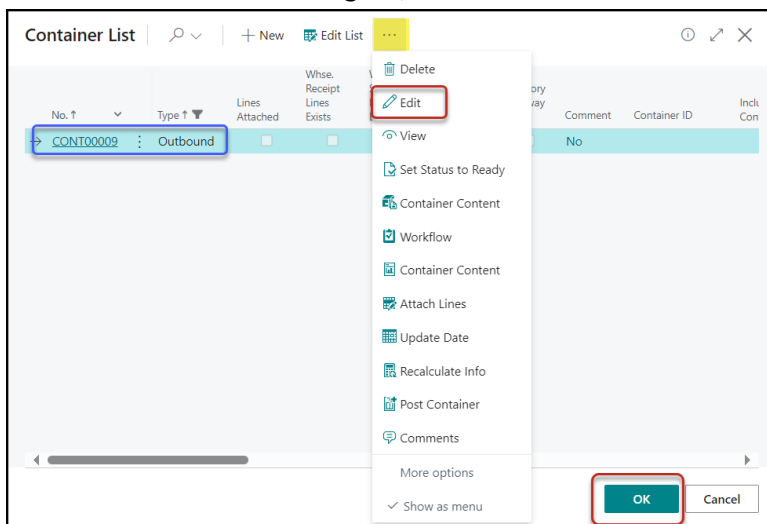
This means that all the Lines of this **TRIMIT Pick Document** will be put in this **Container No.**

You could select a **Container No.** if you already created the **Container Nos.** with **Type Outbound** or create the **Container** after pressing **Alt+Arrow Down** (or click the three dots for a **Lookup**) on the field **Container No.**

If no **Container No.** is present of **Type Outbound**, a message pops-up, otherwise, you can select an existing **Container No.:**



By clicking **Yes**, the system will create a new **Container No.** of **Type Outbound**, and you are able to edit the information and after clicking **OK**, the **Container No.** will be filled in the **TRIMIT Pick Document**:



After you select a **Container No.** from the List, you can also go to the Container Card and see the content.

Container Card

CONT00009

Set Status to Ready

Container Content

Workflow

Container Content

Attach Lines

Update Date

Recalculate Info

Post Container

General

No.

CONT00009

Status

Type

Outbound

Status Code

Container ID

Shipping Agent Code

Description

Attached to Container No.

Description 2

Lines Attached

Container Content

Edit List

Expand All

Collapse All

Related

Fewer options

Container No. ↑	Origin ↑	Document No. ↑	Type	No.	Location Code	Description	Description 2	Quantity	Unit of Measure Code	Shipped Quantity	Received Quantity	Outstanding Quantity
CONT00009	Pick Document	PI00001	Item	21003502	CW	Lily Blouse	Orange,S	2				
CONT00009	Pick Document	PI00001	Item	21003503	CW	Lily Blouse	Orange,M	4				
CONT00009	Pick Document	PI00001	Item	21003504	CW	Lily Blouse	Orange,L	4				
CONT00009	Pick Document	PI00001	Item	21003505	CW	Lily Blouse	Orange,XL	2				
CONT00009	Pick Document	PI00001	Item	21003506	CW	Lily Blouse	Orange,XXL	2				
CONT00009	Pick Document	PI00001	Item	21007002	CW	Lily Blouse	Red,S	1				
CONT00009	Pick Document	PI00001	Item	21007003	CW	Lily Blouse	Red,M	2				
CONT00009	Pick Document	PI00001	Item	21007004	CW	Lily Blouse	Red,L	3				
CONT00009	Pick Document	PI00001	Item	21007005	CW	Lily Blouse	Red,XL	3				
CONT00009	Pick Document	PI00001	Item	21007006	CW	Lily Blouse	Red,XXL	2				

The **Quantity** in the Container Content is based on the **Quantity to be Picked (Base)** from the **TRIMIT Pick Documents**.

You can attach several TRIMIT Pick Documents to the same Container No. There is no check if all the related Sales Lines have the same Customer.

De-attach Lines is only possible if you delete the **Container No.** again in the **TRIMIT Pick Document**.

If, however, the **Quantity Picked (Base)** is entered on the TRIMIT Pick Document Lines, and it might differ from the **Quantity to be Picked (Base)** from the TRIMIT Pick Document Lines, also the **Quantity** in the **Container Content** of the connected **Container No.** will be updated.

DIFFERENCES PARAMETER SALES/CONTAINER MANAGEMENT

What are the differences between *Via Pick* and *Via Container Management* for Sales?

Via Pick	Via Container Management
Only Quantity to be Picked quantity on the Container Lines; so partly delivery possible.	Always complete Outstanding Quantity of the Sales Line on the Container Line
Several complete TRIMIT Pick Documents in the same Container No. possible.	Sales Lines can be attached based on Filters.
No selection of TRIMIT Pick Document Lines possible; all the lines of the TRIMIT Pick Document will be in the same Container No.	You can select separate Sales Lines to attach to the Container No.
No Container No. in Container No. possible.	Container Nos. can be attached to another Container No. as part of the content.

NOTE

You can only change the parameter **Sales/Container Management** if no *Outbound* Container Nos. are present with attached Lines that are not posted.

CHANGING DATES

Using Container Management can help you keeping the Dates on the attached Document Lines accurate. Instead of changing individual Receipt/Shipment Dates on the attached Purchase-/Sales-/Transfer Lines you only need to change the Receipt-/Shipment Date on the Container No. and update the Dates of the attached Lines.

STEP 1: ENTER "UPDATE SHIPMENT/RECEIPT DATE"

First step is to enter an **Update Shipment Date** (for **Type** = *Outbound* or *Transfer*) and/or an **Update Receipt Date** (for **Type** = *Outbound* or *Transfer*) on the FastTab **Dates** of the Container.

Dates	
Original Shipment Date	Expected Receipt Date
Shipment Date	Actual Receipt Date
Actual Shipment Date	Update Receipt Date 8/12/2024
Original Expected Receipt D...	Update Shipment Date

STEP 2: UPDATE DATES

Now you can click **Update Date** or by pressing the button in the Action pane.

Container Card
CONT00002

Set Status to Ready
Container Content
Workflow
Container Content
Attach Lines
Update Date
Recalculate Info
Post Container

You will get an extra question to confirm:

? Update Expected Receipt Date to 08/12/24

Yes No

Press **Yes**

By clicking **Container Content**, you can see that the Date of the attached Lines has been changed.

Container Card
CONT00002

Set Status to Ready
Container Content
Workflow
Container Content
Attach Lines
Update Date
Recalculate Info
Post Container

NOTE

If there are other Container Nos. attached to Container No. for which you now change the Date: for these Container Nos. the Lines will be updated too!

Container Content

Edit List

Expand All

Collapse All

Related

Fewer options

Container No. 1	Origin 1	Document No. 1	Type	No.	Location Code	Description	Description 2	Quantity	Unit of Measure Code	Shipped Quantity	Received Quantity	Outstanding Quantity	Expected Receipt/Shipment Date	Invoice 1
CONT00002	Purchase Order	PU0001	Matrix	2030	BLUE	Ella Trousers		30	PCS			30	8/12/2024	
CONT00002	Purchase Order	PU0001	Matrix	2210	BLUE	Poppy Blazer		28	PCS			28	8/12/2024	

On the FastTab **Dates** the fields are now changed as well:

Dates	
Original Shipment Date	Expected Receipt Date
Shipment Date	Actual Receipt Date
Actual Shipment Date	Update Receipt Date
Original Expected Receipt Date	Update Shipment Date

The **Expected Receipt Date** is now filled with 8/12/2024.

The **Original Expected Receipt Date** is now filled because it was the first time you updated the Receipt Dates.

If you would update the Receipt Date again with 8/20/2024 the result would be:

Dates	
Original Shipment Date	Expected Receipt Date
Shipment Date	Actual Receipt Date
Actual Shipment Date	Update Receipt Date
Original Expected Receipt Date	Update Shipment Date

So, the **Original Expected Receipt Date** stays the first **Update Receipt Date** you used.

The **Expected Receipt Date** will always be the last **Update Receipt Date**.

The procedure described is the same for **Update Shipment Date**, **Original Shipment Date** and **Shipment Date**.

The **Actual Shipment Date** and **Actual Receipt Date** can be filled manually before you want to post the Shipment or Receipt.

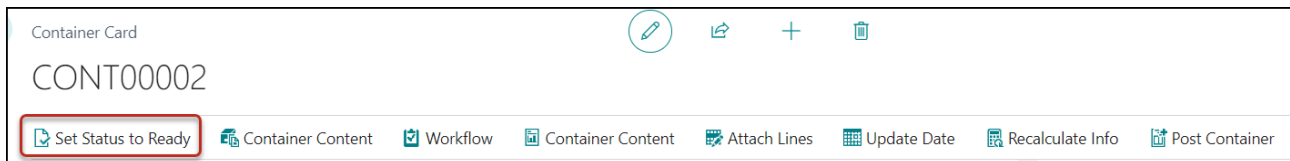
POSTING WITHOUT BC WM/WMS

You can use the Posting functionality of Container Management to Post the Shipment of the attached Sales Lines or Transfer Lines or to post the Receipt of the attached Purchase Lines or Transfer Lines.

This can of course only happen if you do not use the WMS functionality based on the fields in the Location Codes that are used.

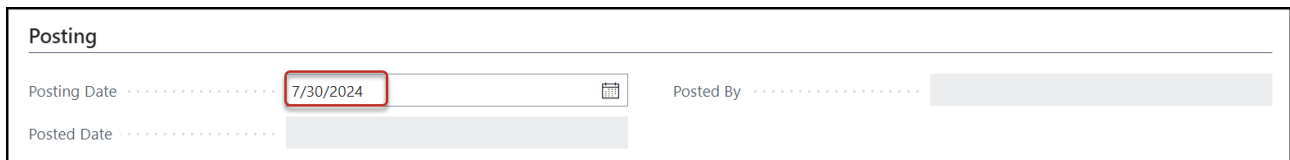
POST A CONTAINER

To confirm that the Container No. is filled correctly with the attached Lines, you need to change the **Status** at least to *Ready*. This can be done by clicking **Set Status to Ready**.

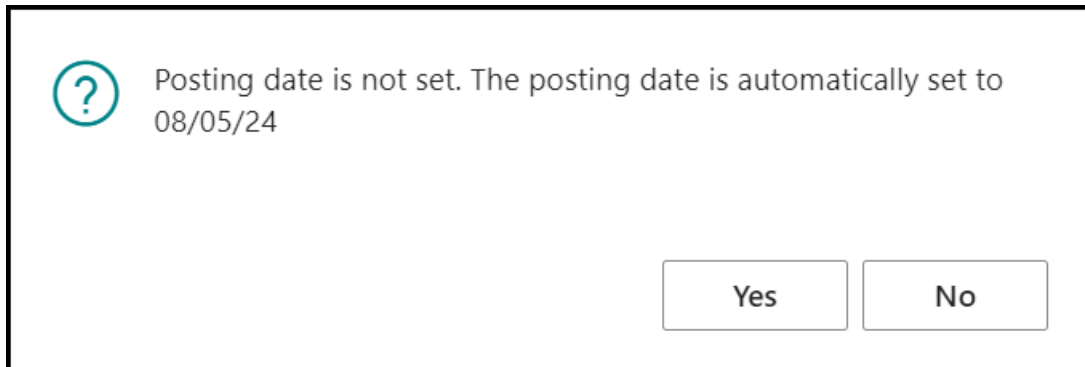


You can set the **Status** to *Transport* manually when the Container No. is on its way.

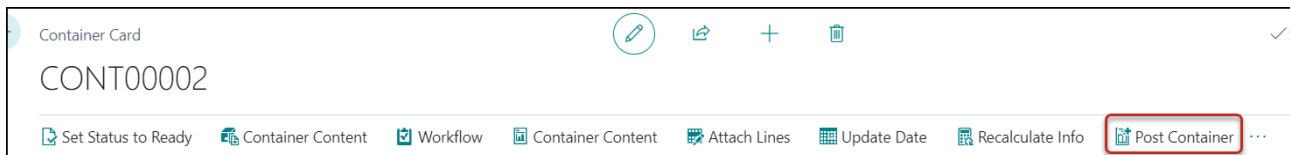
Now you can post the Receipt/Shipment of the Container No.:



You can enter the **Posting Date** on the FastTab **Posting**. If you do not, the Posting Date for the Receipt/Shipment will be set to the Work Date, and you will get a message before Posting.



You can post the Receipt/Shipment of the Container by clicking **Post Container** (or press **F9**) and must choose whether you only want to post the Receipt/Shipment or also want to post the Invoice.





☒ Receive

☐ Receive & Invoice

OK

Cancel

In case the Container No. is of **Type Transfer** you need to post a Container No. twice:

Once for the Shipment from the **Transfer-from Code** to the **In-Transit Code** – after this the **Status** of the Container No. will be automatically set to *Transfer* – and once for the Receipt from the **In-Transit Code** to the **Transfer-to Code** – after this the **Status** of the Container will be set to *Posted*.

NOTE

Be aware that if you want to post the **Invoice** of an Inbound Container, you probably need to enter the **Vendor Invoice No.** on the original Purchase Order based on the parameter **Ext. Doc. No. Mandatory** in the Purchase & Payables Setup, before you can post the Container No.

Otherwise, you will get an error message:



You need to enter the document number of the document from the vendor in the Vendor Invoice No. field, so that this document stays linked to the original.

How to report this issue >

Was this information helpful?

 Yes

 No

OK

When posting the Container, the next steps will be carried out:

- Receipt/Shipment/Transfer Shipment/Transfer Receipt will be created and posted.
- Invoice will be created and posted based on the choice you make when posting a Container No. with **Type** is *Inbound* or *Outbound*.
- **Status** of the Container No. will be set automatically to *Posted*.
- **Posted Date** will be filled with the Work Date on which the posting took place.
- **Posted by** will be filled with the User-ID of the person who posted the Container No.

General			
No.	CONT00002	Status	Posted
Type	Inbound	Status Code	
Container ID	CN-138591	Shipping Agent Code ...	
Description	Fashion Production China ETA 10-0:	Attached to Container ...	
Description 2	Port of Chennai -> Port of London	Lines Attached	☐

Posting	
Posting Date	1/1/2022
Posted Date	2/13/2023
Posted By	ADMIN

NOTE 1

Be aware that it is not possible to post a Container No. that has content in **Attached to Container No.** Posting of Container Nos. can only take place on the highest level.

An error will be shown if you do try. I.e.:



Container CONT00001 is attached to CONT00002! Post Container CONT00002 instead.

[Share details](#)

Was this information helpful? ☐ Yes ☐ No

NOTE 2

You cannot post an Outbound (Sales) Container if the Inventory Setup parameter **Sales/Container Management** is set to *Via Pick*. In that case you need to post the **TRIMIT Pick Documents** individually.

POST A DOCUMENT

In comparison to posting the Container No. itself – where you will always post the Receipt/Shipment of the content of a complete Container No. at once – you can also post the Receipt/Shipment of only a part of a Container No.

In that case you need to post the Receipt/Shipment via the original Document No. of the Container Attached Line.

Some examples:

- If 2 **TRIMIT Pick Documents** are attached to the same **Container No.**, and you would only post 1 of the TRIMIT Pick Documents the **Status** of the Container No. will automatically be changed to *Partly Posted*. If all the TRIMIT Pick Documents that are attached to a Container No. are posted the **Status** will automatically be set to *Posted* (this can only happen if the Inventory Setup parameter

Sales/Container Management is set to *Via Pick*, because this is the only way to attach TRIMIT Pick Documents to a Container No.).

- If Purchase Lines are attached to a Container No., and you would post the Receipt (either in the Order or in the Warehouse Receipt) of a part of the attached Purchase Lines, the **Status** of the Container No. will however not be changed; you need to change the **Status** manually. The Lines – if you look at **Container Content** after posting – will show the received Quantities.
- If Sales Lines are attached to a Container No. – which is only possible if the Inventory Setup parameter **Sales/Container Management** is set to *Via Container Management* – and you would post the Shipment (either in the Order or in a TRIMIT Pick Document), the **Status** of the Container No. will however not be changed; you need to change the **Status** manually. The Lines – if you look at **Container Content** after posting – will show the shipped Quantities.
- If Transfer Lines are attached to a Container No., and you would post the Shipment in the Transfer Order, the **Status** of the Container will however not be changed; you need to change the **Status** manually. The Lines – if you look at **Container Content** after posting – will show the shipped Quantities. After posting the Receipt of the Transfer Lines in the Transfer Order, the **Status** of the Container No. will not be changed; you need to change the **Status** manually. The Lines – if you look at **Container Content** after posting – will now only show the received Quantities.

POSTING WITH BC WM/WMS

This Chapter is only applicable if **Use Warehouse Functionality** in the Inventory Setup is set to **Yes**.

Warehouse	
Use Warehouse Functionality	☒
Warehouse Shipment/Receipt creation pe...	Per Order/Location
Require Pick Production	☒

LOCATIONS WITH DIRECTED PUT-AWAY AND PICK

You cannot use the Posting functionality in a Container No. to Post the Shipment of attached Sales Lines or Transfer Lines or to post the Receipt of attached Purchase Lines or Transfer Lines if the **Location Code** on Attached Lines have a checkmark in **Directed Put-away and Pick**.

In that case, when you want to Post the Container, you will get an error message that refers to the first Attached Line that has a **Location Code** with a checkmark in **Directed Put-away and Pick**:



Warehouse handling is required for Document Type = Order, Document No. = 0200005, Line No. = 11360.

Share details

Was this information helpful? ☒ Yes ☐ No

OK

Therefore, you need to create a **Warehouse Receipt** or **Warehouse Shipment** via **Actions, Warehouse, Create Whse. Receipt/Shipment**.

Container Card		CONT00012		Set Status to Ready		Container Content		Workflow		Container Content		Attach Lines		Update Date		Recalculate Info		Post Container		Comments		Actions		
General																								
No.	CONT00012										Status	Ready												
Type	Inbound										Status Code													
Warehouse Create Whse. Receipt/Shipment Create Inventory Put-away/Pick																								

After that, you can see the created **Warehouse Receipt** or **Warehouse Shipment** via **Related, Warehouse, Whse. Receipt Lines** or **Whse. Shipment Lines**

Container Card		CONT00012		Set Status to Ready		Container Content		Workflow		Container Content		Attach Lines		Update Date		Recalculate Info		Post Container		Comments		Actions		
General																								
No.	CONT00012										Status	Ready												
Type	Inbound										Status Code													
Container ID	34341										Shipping Agent Code													
Warehouse Whse. Receipt Lines Whse. Shipment Lines Inv. Put-away/Pick Lines																								

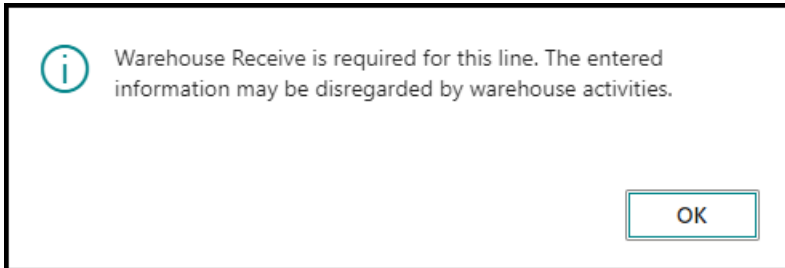
And need to handle the Posting in those Warehouse Documents.

After Posting the Warehouse Documents, also the **Status** of the Container No. will be set to **Posted**.

LOCATIONS WITHOUT DIRECTED PUT-AWAY AND PICK

If **Location Code** on the Attached Lines of a Container No. do not have a checkmark in **Direct Put-away and Pick** but might have checkmarks in **Require Receipt** or **Require Shipment**, it is possible to post the Container No. without any extra messages.

In a Purchase Order, you would get an extra message if you would i.e., enter a **Quantity to Receive** in a Line with a **Location Code** that has a checkmark in **Require Receipt**, but you are able to do so and Post the Receipt/Invoice of this Purchase Order without creating a Warehouse Receipt.



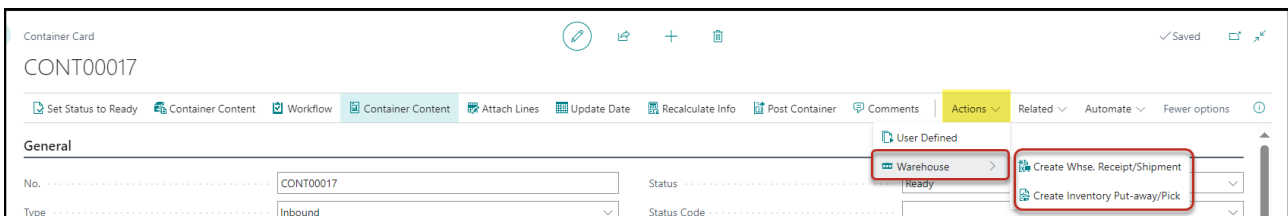
When Posting Container No. with this setup for the **Location Code** in the attached Lines, you can simply post it without any messages.

If a **Bin Mandatory** was set on the Location Code, but you entered a **Bin Code** on the original Sales-/Purchase-/Transfer Line you can post the Container No.

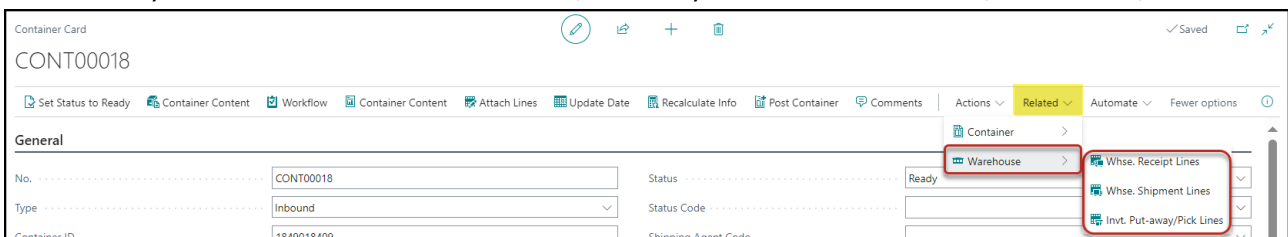
If a Location Code has set the **Require Pick** or **Require Put-away** set to Yes but does not have the **Require Receipt** or **Require Shipment** set to Yes, you usually would create an Inventory Pick or -Put-away. But also, that is not necessary if you work with Containers. In that case, you can post the Container No. without any issues.

SUMMARY:

You can post the Container No., regardless most of the setting in the Location Codes of the attached Lines. But of course, we do recommend doing it the proper way, by creating a **Warehouse Receipt/Warehouse Shipment**, or by creating an **Inventory Pick/Inventory Put-away** via **Actions, Warehouse, ...** in the Container No.:



After which you can see the created Warehouse/Inventory Documents via **Related, Warehouse, ...**



and handle them the proper way, which will also change the **Status** of the Container No. itself.